

The School of Theology Application for Need-Based Financial Aid 2021-2022
 For students entering the second year of a degree program and who wish to be considered
 for need-based financial aid.

Due March 1, 2021

Return by mail to Office of Financial Aid 335 Tennessee Ave Sewanee, Tennessee 37383

Or by email to crpatton@sewanee.edu

Last Name, First Name, Middle Name _____ (Preferred Name) _____

Date of Birth _____ Social Security Number _____ Banner ID _____

COUNTY _____ Current Street Address, _____ City, _____ State, _____ Zip _____

E-mail _____ Phone: _____

Degree or Cert Program Check One

M.Div.	<input type="checkbox"/>
DAS	<input type="checkbox"/>
C.T.S.	<input type="checkbox"/>
Master of Arts in Theology (MA)	<input type="checkbox"/>
MA in Religion and Environment	<input type="checkbox"/>
S.T.M.	<input type="checkbox"/>
S.T.M./AS	<input type="checkbox"/>

Canonical Status Check One

Postulant	<input type="checkbox"/>
Candidate	<input type="checkbox"/>
Ordained	<input type="checkbox"/>
Lay Ministry (not seeking ordination)	<input type="checkbox"/>

Marital Status Check One

Single	<input type="checkbox"/>
Married Couple	<input type="checkbox"/>
Married with Children	<input type="checkbox"/>
Single Parent	<input type="checkbox"/>

Class Standing in 2021-2022 Check One

M.Div. Junior	<input type="checkbox"/>
M. Div. Middler	<input type="checkbox"/>
M. Div. Senior	<input type="checkbox"/>
One-year student	<input type="checkbox"/>
First year of two-year program	<input type="checkbox"/>
Second year of two-year program	<input type="checkbox"/>

Will you attend both semesters full-time?	<input type="checkbox"/>
or part-time?	<input type="checkbox"/>

If you plan to attend only one semester, or you plan to attend part-time for two semesters, list planned number of credit hours per semester below

If part-time **list number of credit hours** planned for each semesters- **Fall:** _____ **Spring:** _____

Diocese _____ Bishop _____

Home Parish _____

Home Parish Address _____

Will you be commuting or moving to Sewanee? _____

Report spouse's and additional data as you anticipate it will be on August 30, 2021.

Full Name	Relationship to applicant	Will household member live with you in Sewanee? Yes or No	Age	Grade	Will dependent attend St. Andrew's Sewanee? Yes or No	Is dependent a full-time college student?

Student/Spouse Income Please report gross income and total assets for each category; any exclusions will be made by financial aid staff in accordance with policies.	Academic Year (Aug 2021-May 2022)		Summer (June-July 2022)	
	Student	Spouse	Student	Spouse
Gross income earned from work				
Income from Social Security (retirement or disability benefits)				
Income from Veteran’s Benefits				
Income from Pension Payments				
Income from Welfare Benefits				
Income from Child Support				
Income from Rental Property				
Income from Royalty Payments				
Other taxable income				
Other non-taxable income				

Student/Spouse Assets	Value
Cash, Savings, Checking	
Stocks and Bonds	
*Home Equity (market value minus amount owed)	
**Other Real Estate Equity (market value minus amount owed)	
***Other Investments	
****Business and Farm Equity	

*Report how much the home is worth (market value). Use the price you would ask if the home was for sale today. Do not use assessed, insured or tax value. A house, mobile home, condominium, etc. should be included. For the amount owed, use the present mortgage balance and other related debts against the home. Do not include interest due.

**Items to be reported include the value of rental property, land, second or summer homes, etc.

***Trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (which include mortgages held), commodities, precious and strategic metals, etc.

****Include the value of land, buildings, machinery, equipment, livestock, inventories, etc. For the amount owed, include only the present mortgage and related debts for which the business and farm are used as collateral.

Itemize your estimated resources for the 12-month period August 2021-July 2022.

Personal and Family Resources	Annual Amount	Monthly Amount	# of Months
Support from family (do not duplicate earned income reported in student/spouse income section)			
Support from other relatives and friends			

Church Sponsorship*	Annual Amount	# of payments	Will payment come to student or institution?
Diocesan Support			
Parish Support			

*Students (except MAs) are responsible for submitting completed diocesan and parish support forms, confirming the amount of support and how it will be paid. The forms are available online.

Additional outside scholarship support*	Amount Requested	Amount Confirmed

*Every student must show evidence of application for outside support from at least three groups, scholarship funds, foundations, trusts, or other sources. Also include any gifts toward your cost of attendance, which are not received in the form of cash (such as insurance coverage, financial support for dependents, etc. DO NOT include financial aid funding administered by Sewanee).

Provide documentation of the following expenses. Aid period for multi-year students is 12 months (Aug 2021-Jul 2022). For one-year students, the aid period is 10 months (Aug 2021-May 2022).*

Name of Health Insurance Provider →	_____		
If provider unknown, check unknown box across and estimate costs below	<input type="checkbox"/> Provider unknown		
Expense	Annual	Monthly	# of months
Health Insurance Premiums			
Out of pocket medical			
Childcare for pre-school children			

*First-year students may estimate these expenses until final plans are made and documentation can be obtained. Second-year and beyond should provide documentation.

Please review your application to be sure you have filled it out completely. Include here any additional information related to your cost of attendance or resources that you think would be important in assessing your financial situation. **If you have undergraduate student loan debt, please also include the total amount and monthly payment amount here. We do not consider debt in assessing need, but we do want to consider the impact it may have on your future ministry.**

I/We hereby certify by my/our signature(s) that the information contained on this Financial Aid Application is true and accurate to the best of my/our knowledge. I/We agree to inform the Office of Financial Aid of any change in resources and understand that such change may alter any financial aid award made based on the information provided in this application.

Signature of Applicant

Signature of Spouse

Date signed

Date signed

Application Instructions/Requirements

Second-year **degree-seeking students** who only wish to request assistance to cover tuition and fees may fill out the shorter Tuition and Fees Assistance Form.

The following students must demonstrate need by filling out this form:

- second-year students enrolled in diploma and certificate programs who wish to apply for tuition assistance must demonstrate need by completing this form.
 - second-year degree-seeking students who wish to apply for more than tuition assistance
1. Need-based University grants are awarded after all sources of income and estimated expenses are identified. It is the responsibility of the student to provide the required information, including: financial aid application, Form 1040 federal income tax return from the last completed filing year (including W2s), forms verifying diocesan and parish support, copies of applications for outside scholarships, documentation of student's income, documentation of spouse's current and anticipated income, documentation of child support, documentation of assets, and cost of health insurance. The current and anticipated income of a spouse must be included even if the spouse is not living in Sewanee.
 2. Information about all assets must be provided as part of the need-based financial aid application. Ten percent of all assets (excluding tax deferred retirement plans) held by the student and the student's spouse (if applicable) is considered as available annually to help meet the costs while in seminary. Debt and debt service cannot be considered as part of a student's financial need, although in some cases liabilities may be set against assets (e.g. house mortgages).
 3. For ordination-track students, signed forms from the sponsoring parish and the sponsoring diocese, indicating all local sources of support, are required as part of the financial aid application process.
 4. It is the responsibility of all applicants for need-based financial aid to show evidence of submitting applications for scholarships from at least three outside sources in addition to diocese and parish. [A list of potential resources for outside scholarship assistance is provided here.](#) Many students find other potential resources online.
 5. Cost of attendance is based on a budget set by the institution that includes tuition and fees and a modest cost of living allowance for food, housing and utilities, transportation, and books. In addition, a portion of health insurance premiums and childcare expenses, will be added to the cost of attendance within predetermined limits. First-year students may estimate healthcare and childcare expenses until final plans are made and documentation of actual expenses can be obtained. If the documentation of actual expenses varies from the original report, this will result in an award adjustment.
 6. There is a minimum amount, annually set, which a student and (if applicable) a student's spouse must contribute toward their own support, irrespective of need

or employment. For second-year students, the contribution is \$1,500 for a student and \$2,000 for a spouse. That contribution is waived in the case of a spouse caring for children too young to be eligible for Sewanee childcare. To encourage spousal employment, the University will exclude one half of gross earnings beyond the minimum contribution from consideration in assessing need. The School of Theology Student Employment Program (work-study) is available to eligible seminary students through positions created in various departments of the University and the School of Theology. A full-time seminary student may work up to a maximum of 12 hours per week, depending on availability of jobs. Spouses may seek temporary employment (up to 12 hours per week) through the School of Theology when positions are available.

7. Normally, the University considers only the expense of one household for purposes of financial aid; the expense of a second household, away from Sewanee, is in general not included. In special cases, when a student can demonstrate the necessity of maintaining two households, a limited proportion of the extra household expense may be allowable. Students who purchase a house in the Sewanee area and apply for financial aid must declare the house as an asset.
8. No educational expenses for children are allowable with regard to financial aid. For students in the Master of Divinity degree program, the University and St. Andrew's-Sewanee School provide significant assistance for dependents attending St. Andrew's-Sewanee.
9. Childcare expenses are not considered except for daycare for pre-school children of students who are single or geographically single or who have spouses employed outside the School of Theology employment programs.
10. If both spouses wish to enroll in seminary and seek financial aid at the same time, they must indicate this intention at the time of their applications. Financial aid will be awarded on the basis of the expenses of a combined household.
11. Submit your application to:
Seminary Office of Financial Aid, 335 Tennessee Ave, Sewanee, TN 37383-0001
or email the completed form to crpatton@sewanee.edu