

The School of Theology Application for Financial Aid 2020-2021

Mail your completed application to:

Seminary Office of Financial Aid, 335 Tennessee Ave, Sewanee, TN 37383-0001

Returning Student Deadline

New Student Deadline

March 1, 2020

April 30, 2020 for those accepted on or before April 15, 2020

Two weeks after acceptance for those accepted after April 15, 2020

Last Name, First Name, Middle Name (Preferred Name)

Date of Birth	Social Security Number	Banner ID
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COUNTY	Current Street Address,	City,	State,	Zip
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E-mail _____ Phone: _____

Degree or Cert Program	Check One	Canonical Status	Check One
M.Div.		Postulant	
DAS		Candidate	
C.T.S.		Ordained	
Master of Arts in Theology (MA)		Lay Ministry (not seeking ordination)	
MA in Religion and Environment			
S.T.M.			
S.T.M./AS			

Marital Status	Check One	5	
Single		M.Div. Junior	
Married Couple		M. Div. Middler	
Married with Children		M. Div. Senior	
Single Parent		One-year student	
		First year of two-year program	
		Second year of two-year program	

Will you attend both semesters full-time?		<p>If you plan to attend only one semester, or you plan to attend part-time for two semesters, list planned number of credit hours per semester below</p>
or part-time?		
If part-time list number of credit hours planned for each semesters- Fall: _____ Spring: _____		

Diocese _____ Bishop _____

Home ParishHome Parish Address _____

Will you be commuting or moving to Sewanee?_____

Report spouse's and additional data as you anticipate it will be on August 30, 2020.

[illegible]

Student/Spouse Income Please report total income and assets for each category; any exclusions will be made by financial aid staff in accordance with policies.	Academic Year (Aug 2020-May 2021)		Summer (June-July 2021)	
	Student	Spouse	Student	Spouse
Gross income earned from work				
Income from Social Security (retirement or disability benefits)				
Income from Veteran's Benefits				
Income from Pension Payments				
Income from Welfare Benefits				
Income from Child Support				
Income from Rental Property				
Income from Royalty Payments				
Other taxable income				
Other non-taxable income				

Student/Spouse Assets	Value
Cash, Savings, Checking	
Stocks and Bonds	
*Home Equity (market value minus amount owed)	
**Other Real Estate Equity (market value minus amount owed)	
***Other Investments	
****Business and Farm Equity	

*Report how much the home is worth (market value). Use the price you would ask if the home was for sale today. Do not use assessed, insured or tax value. A house, mobile home, condominium, etc. should be included. For the amount owed, use the present mortgage balance and other related debts against the home. Do not include interest due.

**Items to be reported include the value of rental property, land, second or summer homes, etc.

***Trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (which include mortgages held), commodities, precious and strategic metals, etc.

****Include the value of land, buildings, machinery, equipment, livestock, inventories, etc. For the amount owed, include only the present mortgage and related debts for which the business and farm are used as collateral.

Itemize your estimated resources for the 12-month period August 2020-July 2021.

Personal and Family Resources	Annual Amount	Monthly Amount	# of Months
Support from family (do not duplicate earned income reported in student/spouse income section)			
Support from other relatives and friends			

Church Sponsorship*	Annual Amount	# of payments	Will payment come to student or institution?
Diocesan Support			
Parish Support			

*Students (except MAs) are responsible for submitting completed diocesan and parish support forms, confirming the amount of support and how it will be paid. The forms are available online.

Additional outside scholarship support*	Amount Requested	Amount Confirmed

*Every student must show evidence of application for outside support from at least three groups, scholarship funds, foundations, trusts, or other sources. Also include any gifts toward your cost of attendance, which are not received in the form of cash (such as insurance coverage, financial support for dependents, etc. DO NOT include financial aid funding administered by Sewanee).

Provide documentation of the following expenses. Aid period for multi-year students is 12 months (Aug 2020-Jul 2021). For one-year students, the aid period is 10 months (Aug 2020-May 2021).*

Name of Health Insurance Provider →			
If provider unknown, check unknown box across and estimate costs below	<input type="checkbox"/> Provider unknown		
Expense	Annual	Monthly	# of months
Health Insurance Premiums			
Out of pocket medical			
Childcare for pre-school children			

*First-year students may estimate these expenses until final plans are made and documentation can be obtained. Second-year and beyond should provide documentation.

Please review your application to be sure you have filled it out completely. Include here any additional information related to your cost of attendance or resources that you think would be important in assessing your financial situation. **If you have undergraduate student loan debt, please also include the total amount and monthly payment amount here. We do not consider debt in assessing need, but we do want to consider the impact it may have on your future ministry.**

I/We hereby certify by my/our signature(s) that the information contained on this Financial Aid Application is true and accurate to the best of my/our knowledge. I/We agree to inform the Office of Financial Aid of any change in resources and understand that such change may alter any financial aid award made based on the information provided in this application.

Signature of Applicant

Signature of Spouse

Date signed

Date signed

Application Instructions/Requirements

1. New degree-seeking students who only wish to request assistance to cover tuition and fees may fill out the Tuition and Fees Assistance Form found online at theology.sewanee.edu.
2. Returning students, new students enrolled in diploma and certificate programs who wish to apply for tuition assistance, and new degree-seeking students who wish to apply for more than tuition assistance (including applicants for Chancellor's scholarships), must demonstrate financial need by filling out the Need-based Financial Aid Application form. Need-based University grants are awarded after all sources of income and estimated expenses are identified. It is the responsibility of the student to provide the required information, including: financial aid application, Form 1040 federal income tax return from the last completed filing year (including W2s, forms verifying diocesan and parish support, copies of applications for outside scholarships, documentation of student's income, documentation of spouse's current and anticipated income, documentation of child support, documentation of assets, and cost of health insurance. The current and anticipated income of a spouse must be included even if the spouse is not living in Sewanee.
3. Information about all assets must be provided as part of the need-based financial aid application. Ten percent of all assets (excluding tax deferred retirement plans) held by the student and the student's spouse (if applicable) is considered as available annually to help meet the costs while in seminary. Debt and debt service cannot be considered as part of a student's financial need, although in some cases liabilities may be set against assets (e.g. house mortgages).
4. For ordination-track students, signed forms from the sponsoring parish and the sponsoring diocese, indicating all local sources of support, are required as part of the financial aid application process.
5. It is the responsibility of all applicants for need-based financial aid to show evidence of submitting applications for scholarships from at least three outside sources in addition to diocese and parish. [A list of potential resources for outside scholarship assistance is provided here](#). Many students find other potential resources online.
6. Cost of attendance is based on a budget set by the institution that includes tuition and fees and a modest cost of living allowance for food, housing and utilities, transportation, and books. In addition, a portion of health insurance premiums and childcare expenses, will be added to the cost of attendance within predetermined limits. First-year students may estimate healthcare and childcare expenses until final plans are made and documentation of actual expenses can be obtained. If the documentation of actual expenses varies from the original report, this will result in an award adjustment.
7. There is a minimum amount, annually set, which a student and (if applicable) a student's spouse must contribute toward their own support, irrespective of need or employment. For the current year, the contribution is \$1,500 for a student and

\$2,000 for a spouse. That contribution is waived in the case of a spouse caring for children too young to be eligible for Sewanee childcare. To encourage spousal employment, the University will exclude one half of gross earnings beyond the minimum contribution from consideration in assessing need. The School of Theology Student Employment Program (work-study) is available to eligible seminary students through positions created in various departments of the University and the School of Theology. A full-time seminary student may work up to a maximum of 12 hours per week, depending on availability of jobs. Spouses may seek temporary employment (up to 12 hours per week) through the School of Theology when positions are available.

8. Normally, the University considers only the expense of one household for purposes of financial aid; the expense of a second household, away from Sewanee, is in general not included. In special cases, when a student can demonstrate the necessity of maintaining two households, a limited proportion of the extra household expense may be allowable. Students who purchase a house in the Sewanee area and apply for financial aid must declare the house as an asset.
9. No educational expenses for children are allowable with regard to financial aid. For students in the Master of Divinity degree program, the University and St. Andrew's-Sewanee School provide significant assistance for dependents attending St. Andrew's-Sewanee.
10. Childcare expenses are not considered except for daycare for pre-school children of students who are single or geographically single or who have spouses employed outside the School of Theology employment programs.
11. If both spouses wish to enroll in seminary and seek financial aid at the same time, they must indicate this intention at the time of their applications. Financial aid will be awarded on the basis of the expenses of a combined household.
12. Submit your application to: Seminary Office of Financial Aid, 335 Tennessee Avenue, Sewanee, Tennessee 37383-0001